



Realtors® Commercial Alliance

AFFILIATE MEMBER

SERVICES DIRECTORY

1031 Exchanges

Fortitude Investment Group **Tommy Thompson**

4600 Military Trail, Suite 224
Jupiter, FL 33458
518-929-9655
tthompson@fortitudeinvestments.com

We are a full service wealth management firm with a unique focus on real estate investments. A cornerstone of our firm has been our ability to utilize a DST (Delaware Statutory Trust) where accredited investors can invest cash or relinquish their investment property(s), 1031 Exchange the proceeds and diversify into institutional quality securitized purely passive real estate. These offerings can range across sector such as multifamily, office, self storage, medical and more.

Investment Property Exchange Services, Inc.

Sangeeta Banerjee, Esq.
13800 NW 14 st., Ste. 190
Sunrise, FL 33323
954-213-1754
sb@ipx1031.com

Investment Property Exchange Services, Inc. (IPX1031®) has provided its exchange clients with unsurpassed, security, service and expertise since 1988. IPX1031® is a nationwide Qualified Intermediary that facilitates tax deferred exchanges of like-kind property under Section 1031 of the Internal Revenue Code. IPX1031® is the nation's largest Qualified Intermediary and is a subsidiary of Fidelity National Financial, Inc. (NYSE: FNF).

Starker Services

Diane Rivera, CES
4000 Ponce de Leon Blvd., #470
Coral Gables, FL 33146
305-807-2320
diane@starker1031fl.com
www.starker1031fl.com

Starker Services, Inc. is the nation's oldest and most experienced independent Qualified Intermediary firm, successfully completing thousands of exchange transaction each year. Our sole function is to provide a staff of highly trained professionals available to discuss exchange strategies and prepare the accurate documentation needed for 1031 exchange closings.

Cleaning Services

Classic Commercial Services of South Florida **Bob Cohen**

1090 NW 53rd St.
Fort Lauderdale, FL 33309
754-900-3009
bob@classic-commercial.com

We are a commercial deep cleaning company specializing in carpet, tile & grout and other hard surface cleaning. We also offer Sanitize & Protect™ by CCS. This process provides 365 Day long term continued protection against 99.9% of bacteria, mold & fungi. We service offices, hotels, restaurants, assisted living, HOA's and more.

Construction Consulting/Representation

Certified Construction Consultants, LLC

Mark Schwartz, CCM, PMP
88 Wood Rose Court
Royal Palm Beach, FL 33411
561-386-3995
Construction.representative@gmail.com

We represent the interests of real estate developers and construction users by overseeing the entire design and construction process that includes the planning and construction phases of projects and managing the approved scope of work, budget, schedule, risks, constraints, assumptions, and stakeholder/team communications. We can help you plan your future capital construction project and ensure that it stays on track according to your requirements and expectations. We work as an independent consultant and charge a reasonable hourly rate on an as-needed basis,

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Cost Segregation

CSSI - Cost Segregation Services

Stacy Sherman

1711 Coastal Bay
Boynton Beach, FL 33435
216-272-3961
stacy@costsegregationservices.com

Barbara Marod

4 Surrey Rd.
Palm Beach Gardens, FL 33418
561-371-8422
bmarod@costsegregationservices.com
www.costsegregationservices.com

CSSI is nationwide and headquartered in Baton Rouge, LA. We have been providing engineered based cost segregation studies nationwide since 2005. Our firm has completed over 20,000 studies and not one of them has triggered an audit. Our studies allow building owners to accelerate depreciation and create tremendous income tax savings.

Financing

Amerant Bank

Luis Cure

2301 Glades Rd., Ste. 200
Boca Raton, FL 33431
305-776-9727
lcure@amerantbank.com
www.amerantbank.com

Amerant, headquartered in Coral Gables for over 40 years, offers 27 banking centers in its network, with 19 in South Florida, 8 in Houston, 2 Loan Production Offices: New York and Dallas. Amerant provides individuals and businesses in the U.S., and select international clients, with deposit, credit and wealth management services.

Bank United

Lisa Mooney

333 E. Las Olas Blvd.
Ft. Lauderdale, FL 33301
954-801-8530
lmooney@bankunited.com
Www.bankunited.com

BankUnited, N.A. a subsidiary of BankUnited, Inc. (NYSE: BKU) is headquartered in Miami Lakes, Florida. One of the largest independent depository institutions headquartered in Florida by assets, BankUnited provides a wide range of commercial and consumer banking services. We specialize in providing commercial lending solutions including commercial mortgages, equipment financing, working capital lines of credit and SBA financing. As a responsible and trusted financial institution, BankUnited is proud to invest in local organizations, bringing positive changes and economic growth to our local neighborhoods.

Flagler Bank

John A. Holzberg

555 Northlake Blvd.
North Palm Beach, FL 33408
561-841-3868 John
561-494-0107 Fax
jholzberg@flaglerbankusa.com
Www.flaglerbankusa.com

Flagler Bank is a community bank formed in 2000 by a group of Palm Beach County investors and businessmen. Aside from offering the full array of personal and business banking products, Flagler Bank focuses on commercial real estate and small business lending. All decisions are made locally and done in a responsive manner.

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Financing Continued

First Horizon

Doug Clevenger

2000 PGA Boulevard Ste. 2104
North Palm Beach, FL 33408
561-427-9298 Doug
561-776-4730 Fax
Doug.clevenger@firsthorizon.com

First Horizon Bank provides commercial real estate financing for apartment buildings, shopping centers, owner occupied properties and more. First Horizon is a full service bank with a 30 year history of providing our customers with outstanding service.

Marine Bank & Trust

Shaun Williams

571 Beachland Blvd.
Vero Beach, FL 32963
772-349-2202
swilliams@marinebank.bank

Marine Bank & Trust is the area's only independent community bank. That is something we are very proud of. As a locally owned and operated financial institution, decisions are made at Marine Bank's four full-service location in Vero Beach, Sebastian and Melbourne. As a true community bank, we are committed to the success of the community, it's residents and its businesses.

Mortgage Advisors, LLC / Platinum Home Mortgage Corp.

Robert Bangs

50 South US Hwy. 1, Ste. 206
Jupiter, FL 33477
561-401-9536 Office
630-319-0166 Cell
Robert.bangs@phmc.com

Long-term Commercial Banker and licensed residential mortgage banker, here in Florida and nationwide. Access to EVERY loan program in the marketplace. Highly-efficient closings and fundings with numerous lending partners. Please contact us for ALL credit requirements.

Financing Continued

Pharus Funding Partners

Brian Hartman

240 Peacock Blvd., Ste. 302
Port St. Lucie, FL 34986
561-633-8971
brian@pharusfunding.com

Working hand and hand with commercial clients, real estate investors and contractors, to ensure they understand exactly how the loan process works from start to finish. We are also here to answer any questions that may arise during the journey. If the bank says no, Pharus Funding is the way to go! Even if the bank says yes, let us give you a 2nd opinion!

Regions Bank

Rana Diedrick

100 SE 3rd Ave., 17th Floor
Fort Lauderdale, FL 33394
786-877-4997
Rana.diedrick@regions.com
www.regions.com

Regions Bank founded in 1971, is consistently recognized/awarded for our excellent customer service. We provide the lending/financial services capabilities of a large institution with the focus/attention to our customers like a small community bank. SBA and Conventional financing options available for commercial real estate, ground-up construction/renovations projects, and business acquisitions.

Tropical Financial Credit Union

Frank Gallo

3050 Corporate Way
Miramar, FL 33025
561-207-3738
561-603-6324
fgallo@tfcu-fl.org

TFCU Commercial, a department of Tropical Financial Credit Union, is a local non-for-profit financial cooperative operating in the South Florida Market serving local commercial and residential real estate investors and operators with commercial loan facilities ranging from \$250,000-\$3,000,000.

Valley National Bank

Allan Wier

1700 Palm Beach Lakes Blvd., #1000
West Palm Beach, FL 33401
561-379-3352
awier@valley.com

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Inspection Companies

Certified Inspectors, LLC

Angelo Menezes

11419 West Palmetto Park Rd. #971032
Boca Raton, FL 33497
561-570-6311
angelo@certifiedinspectors.us
<https://www.certifiedinspectors.us>

Certified Inspectors, LLC is a Licensed Real Estate Inspection company with offices located in Boca Raton, FL. Our broad service portfolio includes: Commercial Building Inspections, Pre-leasing Inspections, Problem Investigation, Balcony Inspection, Fire Door Inspections, Thermal Imaging Inspections, Environmental Reports, Permit History Reports. We specialize in Commercial Buildings, Multifamily, Retail Stores, Shopping Centers, Restaurants, Offices, Warehouses, Churches, Educational facilities. Our reputation is built on years of experience, honesty, integrity and excellent service to our customers. All our inspections are performed by Certified Master Inspectors with years of experience.

Insurance

Quote Slash Insurance/Insurance Express

Yasmin Arruty

2005 Vista Parkway Suite 200
West Palm Beach, FL 33411
561-868-1282
yarruty@insuranceexpress.com
www.quoteslash.com

Insurance Express is recognized as a national leader providing insurance services and solutions to meet the needs of all clientele. Insurance Express utilizes state-of-the-art technology, allowing us to stay ahead of market trends while delivering seamless rapid response solutions in an ever-evolving marketplace. Insurance Express is committed to providing our clients the highest quality of customer service to ensure that the purchase and servicing of all policies are executed smoothly.

SkySail Insurance Group

Sergey Aghajanyan

224 Datura St.
West Palm Beach, FL 33401
561-402-0371
sergey@skysailins.com

SkySail Insurance Group is a private commercial insurance agency specializing in managing the risk and finding proper insurance coverages and limits with affordable premiums. An excellent relationship with our carriers gives us an opportunity to receive discounted rates and be one of the most competitive agencies in the market. Our specialties are— commercial and industrial properties, large warehouses, retail and shopping plazas, multifamily, office buildings, apartments, HOAs and hospitality industry.

Insurance

Insurance Office of America

Andrea Northrop

2056 Vista Parkway, Ste 350
West Palm Beach, FL 33411
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Andrea.northrop@ioausa.com

IOA is the largest independent insurance, risk management and employee benefits concern in the state of FL and the 10th largest such firm nationally. We have 75 US offices and 2 in the UK to access the London and European marketplaces directly.

We have global market access, but deliver service more like a boutique. We focus on mid-sized businesses and property portfolios, and our model emphasizes risk management as a primary method to control the cost of risk, as opposed to just shopping for new carriers. We also have a strong expertise in captives and other forms of self-insurance.

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Law Firms

Cohen Norris Wolmer Ray Telepman Berkowitz & Cohen

Gregory Cohen, Esq.

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Cohen Norris Wolmer Ray Telepman Berkowitz & Cohen is an award-winning law firm with offices in North Palm Beach and Boca Raton, Florida. Founded in North Palm Beach in 1990, our South Florida roots are deep. Over the past generation, our attorneys have all played a central role in the numerous commercial transactions affecting the community. Our AV rated firm engages in the practice of law primarily as it pertains to commercial real estate transactions. We practice and have experience in all areas in addition to real estate law including, but not limited to, Corporation & Partnership Law, Litigation Law, Employment law, and Wills, Trust & Estate Law.

Farshchian Law, P.A.

Jennie Farshchian

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jennie@jfrealestatelaw.com
www.jfrealestatelaw.com

Farshchian Law, P.A./Marina Title is a multilingual, boutique law firm and title company focused exclusively on meeting the real estate, title/closing, and probate needs of our clients. Our attorneys specialize in commercial and residential transactions, investor representation, 1031 exchanges, FIRPTA, probate law, and other legal services throughout the entire State of Florida. We established our firm to deliver personalized and efficient legal representation and an exceptional client experience for the individuals and businesses we have the privilege to work with.

Kerr Law Group

Nicholas Sarta

1044 N. US Highway One, Ste. 202
Jupiter, FL 33477
561-843-6849 - Nicholas Sarta
nsarta@russellkerrlaw.com

Law Firms Continued

Rodriguez-Albizu Law

Gery Rodriguez-Albizu

759 SW Federal Highway #203
Stuart, FL 34994
561-953-9630
grodriguez@ralawpa.com
www.ralawpa.com

Our firm handles the day-to-day legal matters and assists with all facets of a real estate transaction from negotiating the purchase and sale agreement to conducting the closing and issuing of Title Insurance. Our areas of practice include Residential, Commercial and International as well as Business Law. We serve both individual and companies from Latin America and the U.S. including clients throughout Palm Beach, Broward and Miami-Dade Counties.

Property Management

HEXAGON CRE FL LLC

Alejandro Haiek

Alan Steinberg

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hexagoncre.com

HEXAGON CRE helps real estate investors and owners to enhance the value of their properties. We focus on business office, medical buildings, retail centers, industrial facilities, distribution centers and Community Associations (HOA). We use a powerful software to enable property owners and tenants to access critical information in real time utilizing their Tenant Portal and Owner Portal, pay rent online, open service requests, etc. Alan Steinberg and Alejandro Haiek interact with Property Owners, Tenants and Vendors in person or virtually, as needed, and provide decades of experience and senior leadership.

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Software Company

ROCKVAL™

Grant Weiss

313 Datura St., #200
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561-262-5408
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ROCKVAL™ is a simple and seamless commercial real estate platform to find, analyze, and share deals in minutes, not hours. Visit www.rockval.com or download our mobile app from the App or Google Play store.

Title Companies

All Florida Title Company

Marc Brown, Esq.

6400 N. Andrews Ave., Ste. 510
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Sage Title & Escrow Services, Inc.

Nicholas Armstrong

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www.sagecompanies.net

Proudly serving the Florida Real Estate community since 2000. We create "Real Value From Real People"! Sage offers a wide variety of services including concierge and personalized programs to meet your individual needs. We do everything from commercial to residential closings and anything in between. We truly understand the importance of setting yourself apart from the others to provide the best service to your clients.

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